

# National Housing Preservation Database



## Information About the 2017 Database Redesign

In September 2017, the *National Housing Preservation Database (NHPD)* was updated to incorporate new variables, prepackaged extracts, and enhanced user features. Data processing updates were also made to improve data accuracy and reduce the number of duplicate properties in the database.

#### New Features Include:

- Enhanced filtering capabilities
- New export options that allow users to download subsidy records and subsidy records below property records
- New pre-packaged data extracts, including inactive properties
- New variables, including fair market rent, occupancy rate, target tenant type, census tract, percent of extremely low-income residents, bedroom unit mix counts, construction type, construction year, and subsidy status description
- Addition of Section 514 Direct Loans and state subsidy data for Florida, Connecticut, and Massachusetts

## Processing Changes Made to Improve Accuracy Include:

- Creation of 'inconclusive' subsidy status category for subsidies with missing or unverifiable data
- Updated automated address cleaning procedure that reduces the number of duplicate properties. The new procedure is described <u>here</u>
- Updated process to identify inactive Section 515 Direct Loans, Low Income Housing Tax Credit (LIHTC), US Department of Housing and Urban Development (HUD) Insured Mortgages, and Section 8 Project Based Rental Assistance subsidies
- Replacement of Restriction Clause Expiration Date with the projected property exit date to determine the subsidy end date of Section 515 Direct Loans
- Revision to the calculation of subsidy end date for LIHTC subsidies. LIHTC subsidies are now automatically assumed to have a subsidy end date 30 years past the year the tax credit was placed in service
- Inclusion of newly available geocoded property level information to increase the number of properties with valid latitudes and longitudes

All new variables and changes to existing variables in the database are described below. The left two columns list the data dictionary for the *NHPD* as of September 2017 and the right column describes the changes that were made compared to earlier versions of the *NHPD*.



# **Data Dictionary and Record Layout**

## **Research Tool Data Grid Dictionary**

## Property Level Grid

Variable Name	Variable Description as of September 2017	Description of Change		
	[variable name from source dataset]			
	"Possible Values"			
	*Notes			
Property Name	Name of the property	None		
	[varies by source]			
	"Property Name" "Multiple"*			
	*If property has multiple versions of the same name or different names being imported from different data sources. You may view alternate names in the 'Research' Tool Data Grid only by scrolling the mouse over the property name field.			
Property Address	Physical street address of property*	If a property has multiple subsidies with different addresses, the address from the most accurate data		
	[varies by source]	source is displayed. Properties are now standardized and cleaned using Melissa Data.		
	"Street Address"			



	*When multiple addresses are provided (ex. a row of townhomes or scattered sites), the first address is displayed. Addresses are also standardized on import.	
City	Property city [varies by source]	If a property has multiple subsidies with different addresses, the address from the most accurate data source is displayed. Properties are now standardized
		and cleaned using Melissa Data.
	"City"	
State	Property state	If a property has multiple subsidies with different addresses, the address from the most accurate data
	[varies by source]	source is displayed. Properties are now standardized and cleaned using Melissa Data.
	"State"	
Zip	Property zip code*	If a property has multiple subsidies with different addresses, the address from the most accurate data
	[varies by source]	source is displayed. Properties are now standardized and cleaned using Melissa Data.
	"Zipcode"	
	*Zip plus four information provided by SmartyStreets	
	and Melissa Data.	
County Name	Name of county	County name is now retrieved using Melissa Data.
	"County name"	
Congressional District	115 <sup>th</sup> Congressional District	None.
	'Congressional district'	

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Subsidy End Date	Latest date that any of a property's subsidies is set to expire	None.
	'Date'	
Total Units	Total number of units in the property*	None.
	'Count'	
	*A value for total assisted units is not provided at the property level because data on assisted units often overlap between subsidies. This count is taken as the max of assisted units for properties receiving multiple subsidies. The total unit value is created using the max total unit count listed by all active or inconclusive subsidies at a property.	
Active Subsidies	Total number of active subsidies attached to a property 'Count'*	Changes were made to how subsidy status is determined for all subsidies which may result in a change in the number of active subsidies at each property.
	*A subsidy is considered active if its expiration or maturity date is after the date of the latest NHPD refresh. See specific subsidy field in the 'Research' tool Data Extract data dictionary for additional program-specific rules that may be applied.	
Inconclusive Subsidies	Total number of inconclusive subsidies attached to a property	New variable.
	'Count'*	



	*A subsidy is considered inconclusive if its expiration or maturity date is missing. See specific subsidy field in the 'Research' tool Data Extract data dictionary for additional program-specific rules that may be applied.	
Inactive Subsidies	Total number of inactive subsidies attached to a property	New variable.
	'Count'*	
	*A subsidy is considered inactive if its expiration or maturity date has passed or the subsidy is missing from subsequent data updates. See the 'Research' tool Data Extract data dictionary for additional program-specific rules that may be applied.	
Owner	Name of property owner*	None.
	[varies by source]	
	"Owner name"	
	*This field is left blank when it is not included in the incoming data source and the property has not subsidies where this information is provided.	
Owner Type	Organization type of owner*	None.
	[varies by source]	
	"Profit Motivated" "Non-Profit" "Limited Profit" "Public Entity"***	



	"Multiple"**	
	*This field is left blank when it is not included in the incoming data source and the property has not subsidies where this information is provided. **'Multiple' is used if property has multiple versions of the same owner type or different owner types being imported from different data sources. ***Properties owned by public housing authorities are classified as public entities.	
CBSA Type	Type of CBSA	This field is now retrieved through Melissa Data.
	"Metropolitan" "Micropolitan"	
CountyCode	Census designated county code	This field is now retrieved through Melissa Data or source data.
	'County code'	
Census Tract	Census designated census tract code	This field is now retrieved through Melissa Data or source data.
	'Census tract'	
Percent of Extremely Low Income Households	Percent of extremely low-income residents living at the property.	New variable.
	[pct_lt30_median]	
	'Count'	
Minimum Building Construction Date	Minimum building construction date of all buildings at a property*	New variable.
	[varies by source]	



	'Year'	
	*If a building was added on to a property as part of an expansion, this date would represent the construction date of the oldest building at the property.	
Maximum Building	Maximum building construction date of all buildings	New variable.
Construction Date	at a property*	
	[varies by source]	
	'Year'	
	*If a building was added on to a property as part of	
	an expansion, this date would represent the	
	construction date of the newest building at the	
Taurat Danulatian	property.	Nauratala
Target Population	Target tenant population served by the property	New variable.
	[varies by source]	
	"Family"	
	"Elderly"	
	"Disabled"	
	"Elderly or Disabled"	
	"Mixed"	
	"Group Home"	
	"Congregate Housing"	
	"Homeless"	
	"General Occupancy"	
One Bedroom Units		New variable.



	[varies by source]	
	'Count'	
Two Bedroom Units	Number of two bedrooms units at the property	New variable.
	[varies by source]	
	'Count'	
Three Bedroom Units	Number of units at the property with three or more bedrooms	New variable.
	[varies by source]	
	'Count'	
Occupancy Rate	Percent of units at the property that are occupied	New variable.
	[pct_occupied]	
	'Count'	
Average Months of Tenancy	Average amount of months tenants have lived at property.	New variable.
Earliest Inactive Date	Earliest date that any of a property's subsidies is set to expire*	No change.
	[varies by source]	
	'Date'	
	*Public housing properties do not have inactive dates as they are considered to be affordable until the building falls out of the inventory through demolition or disposition.	



Entered Address	Address from originating data source before	No change.
	normalization and verification	
	[varies by source]	
	"Property Address"	
Last REAC Date	Date of most recent REAC inspection*	No change.
Last REAC Date	Date of most recent REAC inspection	No change.
	[Release Date 1]	
	'Date'	
	* Multi-family properties only	
	More information can be found in the <u>REAC</u>	
	Codebook.	
Latitude	Property latitude	This field is now retrieved through Melissa Data and source data.
	'Latitude'	
Longitude	Property longitude	This field is now retrieved through Melissa Data and
0		source data.
	'Longitude'	
REAC Score	Score received on most recent REAC inspection**	No change.
	[Inspection Score 1]	
	"1 to 100" and "a", "b","c","*"	
	a. No health and safety deficiencies observed	



	b. One or more non-life threatening health and	
	safety deficiencies observed	
	c. One or more health and safety deficiencies	
	observed calling for immediate attention	
	* Deficiencies found regarding smoke detectors	
	** Multi-family properties only	
	More information can be found in the <u>REAC</u>	
	<u>Codebook.</u>	
Start Date	Earliest date that any of a property's subsidies went	No change.
	into effect	
	[varies by source]	
	'Date'	
Urban Rural Status	Census designated urban/rural location of property	This field is now retrieved through Melissa Data and
		source data.
	"Urban Area"	
	"Urban Cluster"	
	"Rural"*	
	Natur	
	*Considered rural if not located in Urban Area or	
	Cluster according to US Census documentation.	



## Subsidy Level Grid

Variable Name	Variable Description	Change Description
	[variable name from source dataset]	
	"Possible Values"	
	*Notes	
Subsidy Name	Type of subsidy	Added a state subsidy category.
	"HUD PBRA" "HUD Insured" "HOME" "LIHTC" "Section 515" "Section 538" "State HFA 236" "Public Housing" "State Subsidy"	
Rent To FMR Ratio	Ratio of average rent of units to the local FMR	No change.
	[rent_to_FMR_ratio]	
	'Ratio'	
Subsidy ID	ID assigned to property	See program specific descriptions.
	[varies by source]	



	"ID"	
ManagerName	Name of property manager*	No change
	[varies by source]	
	"Manager name" *This field is left blank when it is not included in the	
	incoming data source and the property has not subsidies where this information is provided.	
ManagerType	Organization type of manager*	No change
	[varies by source]	
	"Profit Motivated"	
	"Non-Profit"	
	"Limited Dividend"	
	"Public Entity"***	
	"Multiple"	
	*This field is left blank when it is not included in the	
	incoming data source and the property has not subsidies	
	where this information is provided.	
	**'Multiple' is used if property has multiple versions of	
	the same manager type or different manager types being imported from different data sources.	
	***Properties owned by public housing authorities are	
	classified as public entities.	
Assisted Units	Number of units covered by subsidy	No change
	[varies by source]*	



	'Count'	
	* See specific subsidy field in the 'Research' tool Data Extract data dictionary for additional program-specific rules that may be applied.	
Start Date	Start date of contract	See program specific descriptions.
	'Date'	
	[varies by source]*	
	* See specific subsidy field in the 'Research' tool Data Extract data dictionary for additional program-specific rules that may be applied.	
End Date	Expiration date of contracts*	See program specific descriptions.
	[varies by source]**	
	'Date'	
	*Public housing properties do not have inactive dates as they are considered to be affordable until the building falls out of the inventory through demolition or disposition. ** See specific subsidy field in the 'Research' tool Data Extract data dictionary for additional program-specific rules that may be applied.	
Program Name	Sub-program name	See program specific descriptions.
	"Program name"	



	[varies by source]*	
	* See specific subsidy field in the 'Research' tool Data Extract data dictionary for additional program-specific rules that may be applied.	
Jnpaid Principle Balance	Balance remaining on loan	No change.
	[varies by source]*	
	'Dollar Amount'	
	* See specific subsidy field in the 'Research' tool Data Extract data dictionary for additional program-specific rules that may be applied.	
Owner	Name of property owner*	No change.
	[varies by source]**	
	"Owner name"	
	*This field is left blank when it is not included in the incoming data source and the property has not subsidies where this information is provided. ** See specific subsidy field in the 'Research' tool Data Extract data dictionary for additional program-specific rules that may be applied.	
	,	
Owner Type	Organization type of owner*	No change .



[varies by source]\*

"Profit Motivated" "Non-Profit" "Limited Profit" "Public Entity"\*\*\* "Multiple"\*\*

\*This field is left blank when it is not included in the incoming data source and the property has not subsidies where this information is provided. \*\*Multiple' is used if property has multiple versions of the

same owner type or different owner types being imported from different data sources.

\*\*\*Properties owned by public housing authorities are classified as public entities.



## Research Tool Data Extract Dictionary

Variable Name	Variable Description	Change Description
	[variable name from source dataset]	
	"Possible Values"	
	*Notes	
NHPD_ID	Unique ID assigned to each property by NHPD staff	Field no longer available and is replaced with new type of system generated ID.
PropertyName	Name of the property	No change.
	[varies by source]	
	"Property Name"*	
	*If property has multiple versions of the same name or different names being imported from different data sources, you may view alternate names in the 'Research' Tool Data Grid only by scrolling the mouse over the property name field.	
StreetAddress	Physical street address of property	If a property has multiple subsidies with different addresses, the address from the most accurate
	[varies by source]	data source is displayed. Properties are now standardized and cleaned using Melissa Data.
	"Street Address"*	שלא
	*When multiple addresses are provided (ex. a row of	



	townhomes or scattered sites), the first address is	
	displayed.	
City	Property city	If a property has multiple subsidies with different addresses, the address from the most accurate
	[varies by source]	data source is displayed. Properties are now standardized and cleaned using Melissa Data.
	"City"	
State	Property state	If a property has multiple subsidies with different addresses, the address from the most accurate
	[varies by source]	data source is displayed. Properties are now standardized and cleaned using Melissa Data.
	"State"	
ZipCode	Property zip code*	If a property has multiple subsidies with different addresses, the address from the most accurate
	[varies by source]	data source is displayed. Properties are now standardized and cleaned using Melissa Data.
	"Zipcode"	-
	*Zip plus four information provided by <u>SmartyStreets</u> .	
CBSA_Type	Type of CBSA	Field is now retrieved using Melissa Data.
	"Metropolitan" "Micropolitan"	
UrbanRuralStatus	Census designated urban/rural location of property	Field is now retrieved using Melissa Data.
	"Urban Area"	
	"Urban Cluster"	
	"Rural"*	



	*Considered rural if not located in Urban Area or Cluster according to <u>US Census documentation.</u>	
CountyName	Name of county	Field is now retrieved using Melissa Data.
	"County name"	
CountyCode	Census designated county code	Field is now retrieved using Melissa Data or source data.
	'County code'	
CongressionalDistrict	113 <sup>th</sup> Congressional District	No change.
	'Congressional district'	
Latitude	Property latitude	Field is now retrieved using Melissa Data or source data.
	'Latitude'	
Longitude	Property longitude	Field is now retrieved using Melissa Data or source data.
	'Longitude'	
TotalActiveSubsidies	Total number of subsidies attached to a property that have not yet expired	Changes were made to how subsidy status is determined for all subsidies which may result in a change in the number of active subsidies at each
	'Count'*	property.
	*A subsidy is considered active if its expiration or maturity date is after the date of the latest NHPD refresh. See specific subsidy field additional program-specific rules that may be applied.	



TotalInconclusiveSubsidies	Total number of subsidies attached to a property that is classified as inconclusive.	New field.
	'Count'*	
	*A subsidy is considered inconclusive if its expiration or maturity date is missing or unclear. See specific subsidy field additional program-specific rules that may be applied.	
TotalInactiveSubsidies	Total number of subsidies attached to a property that have expired.	New field.
	'Count'*	
	*A subsidy is considered inactive if its expiration or maturity date is before the date of the latest NHPD refresh or if the subsidy is missing from subsequent data updates. See specific subsidy field additional program- specific rules that may be applied.	
TotalUnits	Total number of units in the property*	No change.
	[varies by source]	
	'Count'	
	*A value for total assisted units is not provided at the property level because data on assisted units often overlap between subsidies.	
EarliestStartDate	Earliest date that any of a property's subsidies went into effect	No change.



	[varies by source]	
	'Date'	
EarliestEndDate	Earliest date that any of a property's subsidies is set to expire*	No change.
	[varies by source]	
	'Date'	
	*Public housing properties do not have inactive dates as they are considered to be affordable until the building falls out of the inventory through demolition or disposition.	
LatestEndDate	Latest date that any of a property's subsidies is set to expire*	No change.
	[varies by source]	
	'Date'	
	*Public housing properties do not have inactive dates as they are considered to be affordable until the building falls out of the inventory through demolition or disposition.	
OwnerName	Name of property owner*	No change.
	[varies by source]	



	"Owner name"	
	*This field is left blank when it is not included in the	
	incoming data source and the property has not subsidies	
	where this information is provided.	
OwnerType	Organization type of owner*	No change.
	[varies by source]	
	"Profit Motivated"	
	"Non-Profit"	
	"Limited Profit"	
	"Non-profit Sponsor"	
	"No Non-Profit Sponsor"	
	"Multiple"**	
	*This field is left blank when it is not included in the	
	incoming data source and the property has not subsidies	
	where this information is provided.	
	**'Multiple' is used if property has multiple versions of	
	the same owner type or different owner types being	
	imported from different data sources.	
ManagerName	Name of property manager*	No change.
	[varies by source]	
	"Manager name"	
	*This field is left blank when it is not included in the	
	incoming data source and the property has not subsidies	



	where this information is provided.	
ManagerType	Organization type of manager*	No change.
	[varies by source]	
	"Profit Motivated"	
	"Non-Profit"	
	"Limited Dividend"	
	"Public Entity"	
	"Multiple"**	
	*This field is left blank when it is not included in the	
	incoming data source and the property has not subsidies	
	where this information is provided.	
	**'Multiple' is used if property has multiple versions of	
	the same manager type or different manager types being	
	imported from different data sources.	
REACScore1Date	Date of most recent REAC inspection*	No change.
	[Release Date 1]	
	'Date'	
	* Multi-family properties only	
REACScore2	Score received on previous REAC inspection**	No change.
	[Inspection Score 2]	
	"1 to 100" and "a", "b","c","*"	



	<ul> <li>a. No health and safety deficiencies observed</li> <li>b. One or more non-life threatening health and safety deficiencies observed</li> <li>c. One or more health and safety deficiencies observed calling for immediate attention</li> <li>* Deficiencies found regarding smoke detectors</li> <li>** Multi-family properties only</li> </ul>	
REACScore2Date	Date of previous REAC inspection*	No change.
	[Release Date 2]	
	'Date'	
	* Multi-family properties only	
REACScore3	Score received on REAC inspection two inspections ago**	No change.
	[Inspection Score 3]	
	"1 to 100" and "a", "b","c","*"	
	<ul> <li>a. No health and safety deficiencies observed</li> <li>b. One or more non-life threatening health and safety deficiencies observed</li> <li>c. One or more health and safety deficiencies observed calling for immediate attention</li> <li>* Deficiencies found regarding smoke detectors</li> <li>** Multi-family properties only</li> </ul>	
REACScore3Date	Date of REAC inspection two inspections ago*	No change.



	[Release Date 3]	
	'Date'	
	* Multi-family properties only	
S8_NumberOfSubsidies	Total number of active HUD Project-based (Section 8) contracts attached to a property	Changes were made to how subsidy status is determined for all subsidies which may result in a
	'Count'	change in the number of active subsidies at each property.
S8_NumberOf Inconclusive Subsidies	Total number of inconclusive Section 8 subsidies attached to the property	New field.
	'Count'	
S8_NumberOf Inactive Subsidies	Total number of inactive Section 8 subsidies attached to the property	New field.
	'Count'	
S8_1_ID	Contract ID assigned to subsidy	Contract ID replaced property ID.
	[contract_id]	
	"Contract ID"	
S8_1_Status	Current status of contract*	Subsidies can now be classified as inconclusive if they are missing a subsidy end date or a subsidy
	[tracs_status_name] and [tracs_overall_expiration_date]	status description. Additionally, since Section 8 contract renewals can lag by a year to be updated
	"Active" – [tracs_status_name] values of 'active, pending, executed, or suspended' or	in HUD's Section 8 Contracts Database, a year window was added before a Section 8 contract is
	[tracs_overall_expiration_date] is in the future.	classified as inactive. Additionally, suspended



	"Inconclusive"- [tracs_status_name] values of expired, [tracs_overall_expiration_date] has passed by less than one year, or both fields are blank "Inactive" – [tracts_status_name] value of 'terminated' or [tracs_overall_expiration_date] has passed by more than one year	Section 8 contracts are now classified as active.
	*Properties are kept active even if they do not appear in a data source update for one year due to delays in	
	contract renewals appearing in the originating data.	
S8_1_InacDes	Subsidy status description	New field.
	[tracs_status_name] and [tracs_overall_expiration_date]	
	"Missing from Subsequent Updates" – Subsidy was	
	missing from subsequent data updates	
	"End Date Passed" – [tracs_overall_expiration_date] has	
	passed by more than one year.	
	"Missing End Date" – [tracs_overall_expiration_date] is blank	
	"Terminated" – [tracs_status_name] is equal to	
	terminated.	
S8_1_ProgramName	Specific program name*	No change.
	[program_type_name]	
	"RAP"	
	"PAC/202"	
	"SEC 8 SR"	
	"PD/8 EXISTING"	
	"515/8 SR"	
	"PRAC/811"	



	"PENSION FUND"
	"202/8 NC"
	"PD/8 SR"
	"RENT SUPP"
	"PD/8 MR"
	"202/162 SR"
	"UNASSTPRJ SCHAP"
	"PRESERVATION"
	"PRAC/202"
	"LMSA"
	"HFDA/8 SR"
	"OLD 202"
	"202/162 NC"
	"SEC 8 NC"
	"202/8 SR"
	"PAC/811"
	"202/162 MR"
	"515/8 NC"
	"HFDA/8 NC"
	*Program descriptions can be found <u>here</u> or in the
	originating data source <u>codebook</u> .
S8_1RenewalStatus	Current status of renewal or non-renewal of contract* No change.
	[renewal_option_name]
	"1: Renew Contract Without Restructure"
	"1a: Mark-Up-To-Market Eligibility"
	"1b: Discretionary Authority Eligibility Mark-Up-to-
	Market"
	"2: Request Renewal Without Restructuring at or Below
	Comparable Rents"



	<ul> <li>"3a: Request Referral to OAHP for Reduction of Contract Rents to Comparable Market Rents"</li> <li>"3b: Request Referral to OAHP for Restructure of Mortgage and Reduction of Contract Rents"</li> <li>"4: Request Renewal for Projects Exempt from OAHP"</li> <li>"5a: Request Contract Renewal for a Portfolio Re- engineering Demonstration Project"</li> <li>"5b: Request Contract Renewal for a Preservation Project"</li> <li>"6: Notification of the intention to Opt-out of the Section 8 Contract"</li> <li>*For more information on what renewal statuses mean see the notes section<sup>6</sup> or the data dictionary.</li> </ul>	
S8_1_AssistedUnits	Number of units covered by contract	No change.
	[assisted_units]	
	'Count'	
S8_1StartDate	Start date of contract	No change.
	[tracs_effective_date]	
	'Date'	
S8_1_EndDate	Expiration date of contract	No change.
	[tracs_overall_expiration_date]	
	'Date'	



S8_1_RentToFMR	Ratio of average rent of units to the local FMR	No change.
	[rent_to_FMR_ratio]	
	'Ratio	
\$8_2_ID	Contract ID assigned to subsidy	Contract ID replaced property ID.
	[contract_id]	
	"Contract ID"	
S8_2_Status	Current status of contract*	Subsidies can now be classified as inconclusive if they are missing a subsidy end date or a subsidy status description. Additionally, since Section 8
	[tracs_status_name] and [tracs_overall_expiration_date]	contract renewals can lag by a year to be updated in HUD's Section 8 Contracts Database, a year
	"Active" – [tracs_status_name] values of 'active,	window was added before a Section 8 contract is
	pending, executed, or suspended' or	classified as inactive. Additionally, suspended
	[tracs_overall_expiration_date] is in the future. "Inconclusive"- [tracs_status_name] values of 'expired',	Section 8 contracts are now classified as active.
	[tracs_overall_expiration_date] has passed by less than one year, or both fields are blank	
	"Inactive" – [tracts_status_name] value of of	
	'terminated' or [tracs_overall_expiration_date] has	
	passed by more than one year	
	*Properties are kept active even if they do not appear in	
	a data source update for one year due to delays in	
	contract renewals appearing in the originating data.	
S8_2_InacDes	Subsidy status description	New field.
	[tracs_status_name] and [tracs_overall_expiration_date]	



	"Missing from Subsequent Updates" – Subsidy was		
	missing from subsequent data updates		
	"End Date Passed" – [tracs_overall_expiration_date]	has	
	passed by more than one year. "Missing End Date" – [tracs_overall_expiration_date] is blank "Terminated" – [tracs_status_name] is equal to		
	terminated.		
S8_2_ProgramName	Specific program name*	No change.	
	[program_type_name]		
	"RAP"		
	"PAC/202"		
	"SEC 8 SR"		
	"PD/8 EXISTING"		
	"515/8 SR"		
	"PRAC/811"		
	"PENSION FUND"		
	"202/8 NC"		
	"PD/8 SR"		
	"RENT SUPP"		
	"PD/8 MR"		
	"202/162 SR"		
	"UNASSTPRJ SCHAP"		
	"PRESERVATION"		
	"PRAC/202"		
	"LMSA"		
	"HFDA/8 SR"		
	"OLD 202"		
	"202/162 NC"		
	"SEC 8 NC"		
	"202/8 SR"		



	"PAC/811" "202/162 MR" "515/8 NC" "HFDA/8 NC"
	*Program descriptions can be found <u>here</u> or in the originating data source <u>codebook</u> .
S8_2_RenewalStatus	Current status of renewal or non-renewal of contract* No change.
	[renewal_option_name]
	<ul> <li>"1: Renew Contract Without Restructure"</li> <li>"1a: Mark-Up-To-Market Eligibility"</li> <li>"1b: Discretionary Authority Eligibility Mark-Up-to-Market"</li> <li>"2: Request Renewal Without Restructuring at or Below Comparable Rents"</li> <li>"3a: Request Referral to OAHP for Reduction of Contract Rents to Comparable Market Rents"</li> <li>"3b: Request Referral to OAHP for Restructure of Mortgage and Reduction of Contract Rents"</li> <li>"4: Request Renewal for Projects Exempt from OAHP"</li> <li>"5a: Request Contract Renewal for a Portfolio Reeengineering Demonstration Project"</li> <li>"5b: Request Contract Renewal for a Preservation Project"</li> <li>"6: Notification of the intention to Opt-out of the Section 8 Contract"</li> </ul>
	*For more information on what renewal statuses mean see the <u>notes section<sup>6</sup></u> or the <u>data dictionary</u> .



S8_2_AssistedUnits	Number of units covered by contract	No change.
	[assisted_units]	
	'Count'	
S8_2_StartDate	Start date of contract	No change.
	[tracs_effective_date]	
	'Date'	
S8_2_EndDate	Expiration date of contract	No change.
	[tracs_overall_expiration_date]	
	'Date'	
S8_2_RentToFMR	Ratio of average rent of units to the local FMR	No change.
	[rent_to_FMR_ratio]	
	'Ratio'	
S202_NumberOf Subsidies	Total number of active Section 202 subsidies attached to	Changes were made to how subsidy status is
	the property	determined for all subsidies which may result in a change in the number of active subsidies at each
	'Count'	property.
S202_NumberOfInconclusive	Total number of inconclusive Section 202 subsidies	New field.
Subsidies	attached to the property	
	'Count'	



S202_NumberOf Inactive Subsidies	Total number of inactive Section 202 subsidies attached to the property	New field.
	'Count'	
S202_1_ID	HUD REMS Property ID	No change.
	[REMS Property ID]	
	"REMS ID"	
S202_1_Status	Current status of S.202 subsidy	Subsidies can now be classified as inconclusive if
	[Loan Maturity Date]	they are missing a subsidy end date.
	"Active" – date is in future as of NHPD refresh	
	"Inconclusive"-date is missing	
	"Inactive" – date is in past as of NHPD refresh or subsidy is missing from subsequent data refreshes	
S202_1_InacDes	Subsidy status description	New field.
	[Loan Maturity Date]	
	"Missing from subsequent updates"- Subsidy is missing	
	from subsequent data updates	
	"Missing end date"- [Loan Maturity Date] is blank	
	"End date passed" – [Loan Maturity Date] is in the past	
S2O2_1_ProgramName	Specific program name	No change.
	[SOA Description]	



	"202 DIRECT LOAN/ ELDERLY/ PRE – 1974" "202/8 DIRECT LOAN/ ELDERLY-HANDICAPPED" "202/162 DIRECT LOAN FOR HANDICAPPED W/PAC"	
S202_1_Start Date	Start date of subsidy	No change.
	[Final Endorsement Date]	
	'Date'	
S202_1_EndDate	Expiration date of subsidy	No change.
	[Loan Maturity Date]	
	'Date'	
S202_1_AssistedUnits	Total number of units covered by subsidy	No change.
	[Project Number of Assisted Units]	
	'Count'	
S202_1_PrincipalBalance	Balance remaining on loan	No change.
	[Amortized Unpaid Principal Balance]	
	"Dollar amount"	
\$202_2_ID	HUD REMS Property ID	No change.
	[REMS Property ID]	
	"REMS ID"	



S202_2_Status	Current status of S.202 subsidy	Subsidies can now be classified as inconclusive if they are missing subsidy end dates.
	[Loan Maturity Date]	they are missing subsidy end dates.
	"Active" – date is in future as of NHPD refresh	
	"Inconclusive"-date is missing	
	"Inactive" – date is in past as of NHPD refresh or subsidy	
	is missing from subsequent data refreshes	
S202_2_InacDes	Subsidy status description	New field.
	[Loan Maturity Date]	
	"Missing from subsequent updates"- Subsidy is missing	
	from subsequent data updates	
	"Missing end date"- [Loan Maturity Date] is blank	
	"End date passed" – [Loan Maturity Date] is in the past	
S2O2_2_ProgramName	Specific program name	No change.
	[SOA Description]	
	"202 DIRECT LOAN/ ELDERLY/ PRE – 1974"	
	"202/8 DIRECT LOAN/ ELDERLY-HANDICAPPED"	
	"202/162 DIRECT LOAN FOR HANDICAPPED W/PAC"	
S202_2_StartDate	Start date of subsidy	No change.
	[Final Endorsement Date]	
	'Date'	



S202_2_EndDate	Expiration date of subsidy	No change.
	[Loan Maturity Date]	
	'Date'	
S202_2_AssistedUnits	Total number of units covered by subsidy	No change.
	[Project Number of Assisted Units]	
	'Count'	
S202_2_PrincipalBalance	Balance remaining on loan	No change.
	[Amortized Unpaid Principal Balance]	
	"Dollar amount"	
S236_NumberOf Subsidies	Total number of active State HFA financed Section 236 subsidies attached to property	Changes were made to how subsidy status is determined for all subsidies which may result in a change in the number of active subsidies at each
	'Count'	property.
S236_NumberOf Inconclusive Subsidies	Total number of inconclusive State HFA financed Section 236 subsidies attached to property	New field.
	'Count'	
S236_NumberOf Inactive Subsidies	Total number of inactive State HFA financed Section 236 subsidies attached to property	New field.
	'Count'	



Section 236 program property ID	No change.
[HUD Project Number]	
"HUD ID"	
Current status of S236 subsidy	Subsidies can now be classified as inconclusive if
[maturity date]	they are missing subsidy end dates.
"Active" – date is in future as of NHPD refresh "Inconclusive"-date is missing "Inactive" - date is in past as of NHPD refresh or subsidy	
is missing from subsequent data refreshes	
Subsidy status description	New field.
[maturity date]	
"Missing from subsequent updates"- Subsidy is missing from subsequent data updates	
"Missing end date"-[maturity date] is blank "End date passed" – [maturity date] is in the past	
Name of S236 sub-program	No change.
[Section of the Act Description]	
"236(J)(1)/ 202 ELDERLY HSG." "236(J)(1)/ 223(E)/LOWER INCOME FAMILIES/DECLIN. AREA" "236(J)(1)/ LOWER INCOME FAMILIES" "241(F)/ 236 EQUITY LOAN"	
	<ul> <li>[HUD Project Number]</li> <li>"HUD ID"</li> <li>Current status of S236 subsidy</li> <li>[maturity date]</li> <li>"Active" - date is in future as of NHPD refresh "Inconclusive"-date is missing "Inactive" - date is in past as of NHPD refresh or subsidy is missing from subsequent data refreshes</li> <li>Subsidy status description</li> <li>[maturity date]</li> <li>"Missing from subsequent updates"- Subsidy is missing from subsequent data updates</li> <li>"Missing end date"-[maturity date] is blank "End date passed" - [maturity date] is blank</li> <li>"End date passed" - [maturity date] is in the past</li> <li>Name of S236 sub-program</li> <li>[Section of the Act Description]</li> <li>"236(J)(1)/ 202 ELDERLY HSG."</li> <li>"236(J)(1)/ 223(E)/LOWER INCOME FAMILIES/DECLIN. AREA"</li> <li>"236(J)(1)/ LOWER INCOME FAMILIES"</li> </ul>



S236_1_StartDate	Start date of subsidy	No change.
	[First Payment Date]	
	'Date'	
S236_1_EndDate	Expiration date of subsidy	No change.
	[Maturity Date]	
	'Date'	
S236_1_AssistedUnits	Total number of units covered by subsidy	No change.
	[Total Property Units]	
	'Count'	
\$236_2_ID	Section 236 program property ID	No change
	[HUD Project Number]	
	"HUD ID"	
S236_2_Status	Current status of S236 subsidy	Inconclusive subsidy status category added.
	[maturity date]	
	"Active" – date is in future as of NHPD refresh	
	"Inconclusive"-date is missing	
	"Inactive" - date is in past as of NHPD refresh or subsidy	
	is missing from subsequent data refreshes	



S236_2_InacDes	Subsidy status description	New field.
	[maturity date]	
	"Missing from subsequent updates"- Subsidy is missing	
	from subsequent data updates	
	"Missing end date"-[maturity date] is blank "End date passed" – [maturity date] is in the past	
S236_1_ProgramName	Name of S236 sub-program	No change.
	[Section of the Act Description]	
	"236(J)(1)/ 202 ELDERLY HSG."	
	"236(J)(1)/ 223(E)/LOWER INCOME FAMILIES/DECLIN.	
	AREA"	
	"236(J)(1)/ LOWER INCOME FAMILIES"	
	"241(F)/ 236 EQUITY LOAN"	
S236_2_StartDate	Start date of subsidy	No change.
	[First Payment Date]	
	'Date'	
S236_2_EndDate	Expiration date of subsidy	No change.
	[Maturity Date]	
	'Date'	



S236_2_AssistedUnits	Section 236 program property ID	No change.
	[HUD Project Number]	
	"HUD ID"	
FHA_NumberOf Subsidies	Total Number active of FHA subsidies	Changes were made to how subsidy status is determined for all subsidies which may result in a
	'Count'	change in the number of active subsidies at each property.
FHA_NumberOf Inconclusive Subsidies	Total Number inconclusive of FHA subsidies	New field.
	'Count'	
FHA_NumberOf Inactive Subsidies	Total Number inactive of FHA subsidies	New field.
	'Count'	
FHA_1_ID	FHA property ID	No change.
	[HUD Project Number]	
	"HUD ID"	
FHA_1_Status	Current status of FHA subsidy*	An inconclusive subsidy status category was added and the process to identify inactive mortgages was
	[maturity date] and [term_type]	made more conservative. Previously all mortgages in HUD's Terminated Mortgages Database were
	"Active" – date is in future as of NHPD refresh	listed as inactive. However, active mortgages can
	"Inconclusive" – date is missing.	be listed in the HUD Terminated Mortgages
	"Inactive" - date is in past as of NHPD refresh, has	Database if they were suspended, refinanced, or
	disappeared from the database in subsequent data	transferred ownership. The process to identify
	updates, or is in the 'Terminated Multifamily Mortgages	inactive mortgages was updated to reflect this.



	Database' with a [term_type] code equal to 20, 14, 17,	
	18, 60, 13, 26, 11, or 21.	Further, the following new HUD insured mortgages are now tracked by the NHPD: 542(b)
	*supporting data used from the ' <u>Terminated Multifamily</u> <u>Mortgages Database</u> '	QPE Riks Sharing FFB NC/SR; 542(b) QPE Risk Sharing FFB Existing; 542(c) HFA Risk Shg FFB NC/SR; 542(c) HFA Risk Sharing-Existing; 542(c) HFA Risk Sharing -FFB Existing/Coop/Apts/MHP/ALF; 542(c) HFA Risk Sharing-Recent Comp; 542(b) QPE Green Risk Shg: >15 yr term; 542(b) QPE Green Risk Shg: < 15 yr term w/ Amortz Reserve; 542(B) QPE Risk Sharing Plus < 15 yr term, no Amtz Balloon; 542(b)QPE Risk Sharing-Existing; 542(b) QPE Risk Sharing-Recent Comp
FHA_1_InacDes	Subsidy status description	New field.
	[maturity date] and [term_type]	
	"Missing from subsequent updates"- Subsidy is missing from subsequent data updates "Missing end date"-[maturity date] is blank "End date passed" – [maturity date] is in the past "Terminated mortgage" – Subsidy is listed in the Terminated Multifamily Mortgages Database with a [term_type] code equal to 20, 14, 17, 18, 60, 13, 26, 11, or 21.	
FHA_1_ProgramName	Specific name of FHA sub-program*	No change.
	[Section]	
	"Name"	
	*Only FHA programs with affordability restrictions are	



	included in the database. A list of these programs can be found on the second to last page of the <u>Data Dictionary</u> .	
FHA_1_StartDate	Start date of subsidy	No change.
	[First Payment Date]	
	'Date'	
FHA_1_EndDate	Expiration date of subsidy	No change.
	[Maturity Date]	
	'Date'	
FHA_1_AssistedUnits	Total number of units covered by subsidy	No change.
	[Total Units]	
	'Count'	
FHA_1_PrincipalBalance	Balance remaining on loan	No change.
	[Amortized Principal Balance]	
	'Dollar Amount'	
FHA_2_ID	FHA property ID	No change.
	[HUD Project Number]	
	"HUD ID"	



FHA_2_Status	Current status of FHA subsidy*	An inconclusive subsidy status category was added and the process to identify inactive mortgages was
	[maturity date] and [term_type]	made more conservative. Previously all mortgages in HUD's Terminated Mortgages Database were
	"Active" – date is in future as of NHPD refresh	listed as inactive. However, active mortgages can
	"Inconclusive" – date is missing.	be listed in the HUD Terminated Mortgages
	"Inactive" - date is in past as of NHPD refresh, has disappeared from the database in subsequent data	Database if they were suspended, refinanced, or transferred ownership. The process to identify
	updates, oris in the 'Terminated Multifamily Mortgages	inactive mortgages was updated to reflect this.
	database' with a term_type code equal to 20, 14,17, 18,	
	60, 13, 26, 11, or 21.	
	*supporting data used ' <u>Terminated Multifamily</u>	
	Mortgages'	
FHA_2_InacDes	Subsidy status description	New field.
	[maturity date] and [term_type]	
	"Missing from subsequent updates"- Subsidy is missing	
	from subsequent data updates	
	"Missing end date"-[maturity date] is blank	
	"End date passed" – [maturity date] is in the past "Terminated mortgage" – Subsidy is listed in the	
	Terminated Multifamily Mortgages Database with a	
	[term_type] code equal to 20, 14, 17, 18, 60, 13, 26, 11,	
	or 21.	
FHA_2_ProgramName	Specific name of FHA sub-program*	No change.
	[Section]	
	"Name"	



	*Only FHA programs with affordability restrictions are included in the database. A list of these programs can be found on the second to last page of the <u>Data Dictionary</u> .	
FHA_2_StartDate	Start date of subsidy	No change.
	[First Payment Date]	
	'Date'	
FHA_2_EndDate	Expiration date of subsidy	No change.
	[Maturity Date]	
	'Date'	
FHA_2_AssistedUnits	Total number of units covered by subsidy	No change.
	[Total Units]	
	'Count'	
FHA_2_PrincipalBalance	Balance remaining on loan	No change.
	[Amortized Principal Balance]	
	'Dollar Amount'	
LIHTC_NumberOfSubsidies	Total number of active LIHTC subsidies attached to property	Changes were made to how subsidy status is determined for all subsidies which may result in a change in the number of active subsidies at each
	'Count'	property.



LIHTC_NumberOf Inconclusive Subsidies	Total number of inconclusive LIHTC subsidies attached to property	New field.
	'Count'	
LIHTC_NumberOf Inactive Subsidies	Total number of inactive LIHTC subsidies attached to property	New field.
	'Count'	
LIHTC_1_ID	LIHTC property ID	No change.
	[HUD_ID]	
	"HUD ID"	
LIHTC_1_Status	Current status of LIHTC subsidy*	An inconclusive subsidy status category was added and the process to identify inactive tax credits was
	[YR_PIS] – Year placed in service	made more conservative. Previously tax credits
	[NONPROG] – Non-programmatic	were listed as inactive if their end date passed or if they were listed as non-programmatic. However, a
	"Active" – [YR_PIS] +29 is in future and [NONPROG] does	tax credit listed as non-programmatic may still be
	not equal 1 or is blank.	active. Additionally, property owners that receive
	"Inconclusive" – [YR_PIS] + 30 is in the past or [NONPROG] = 1, or [YR_PIS] and [YR_ALLOC] are blank	tax credits may agree to offer affordability
	"Inactive"- data is missing from subsequent data	restrictions at the property beyond the extended use period. Since these additional years of
	refreshes.	affordability restrictions are not tracked by HUD's
		LIHTC Database, subsidy end date cannot be used
	*You can find out more information at these originating variables in the <u>LIHTC Codebook</u> .	to accurately identify whether a tax credit is inactive.
LIHTC_1_InacDes	Subsidy status description	New field.



	[YR_PIS], [YR_ALLOC], and [NONPROG]	
	"Missing from subsequent updates"- Subsidy is missing from subsequent data updates "Missing end date"-[YR_PIS] and [YR_ALLOC] are blank "End date passed" –Calculated subsidy end date is in the past "Nonprogrammatic" – [nonprog] is equal to 1	
LIHTC_1 program name	Name of program [credit]	The tax credit type is now displayed in this field instead of "LIHTC".
	"4% Tax Credit" "9% Tax Credit" "4% and 9% Tax Credit"	
LIHTC_1_StartDate	Start date of subsidy*	No change.
	[YR_PIS] or [YR_ALLOC] if [YR_PIS] is blank	
	'Date'	
	*An assumed start date of January 1 is used since only the year placed in service is provided in the originating dataset.	
LIHTC_1_EndDate	Expiration date of subsidy*	Previously subsidy end date was determined by adding 15 years plus the year placed in service. If
	[YR_PIS] + 29 or [YR_ALLOC] + 31 if [YR_PIS] is blank. 'Date'	the tax credit was still listed in HUD's LIHTC Database after 15 years, the subsidy end date was recalculated to the year placed in service plus 30
	*An assumed end date of December 31st of the previous year is used since only the year placed in service is	years.



	provided in the originating dataset.	
LIHTC_1_AssistedUnits	Total number of units covered by subsidy	No change.
	[LI_Units]	
	'Count'	
LIHTC_2 _ID	LIHTC property ID	No change.
	[HUD_ID]	
	"HUD ID"	
LIHTC_2 _Status	Current status of LIHTC subsidy*	An inconclusive subsidy status category was addec and the process to identify inactive tax credits was
	[YR_PIS] – Year placed in service	made more conservative. Previously tax credits
	[NONPROG] – Non-programmatic	were listed as inactive if their end date passed or i
		they were listed as non-programmatic. However, a
	"Active" – [YR PIS] +1529 is in future and [NONPROG]	tax credit listed as non-programmatic may still be
	does not equal 1 or is blank. If [YR_PIS] +15 is in the past,	active. Additionally, property owners that receive
	[YR_PIS] +30 must be in the future.	tax credits may agree to offer affordability
	"Inconclusive" – "Inactive" – [YR_PIS] + 30 is in the past or	restrictions at the property beyond the extended
	[NONPROG] = 1, [YR_PIS] and [YR_ALLOC] are blank	use period. Since these additional years of
	"Inactive"-data is missing from subsequent data	affordability restrictions are not tracked by HUD's
	refreshes.	LIHTC Database, subsidy end date cannot be used
	*You can find out more information at these originating	to accurately identify whether a tax credit is
	variables in the <u>LIHTC Codebook</u> .	inactive.
LIHTC_2_InacDes	Subsidy status description	New field.
	[YR_PIS], [YR_ALLOC], and [NONPROG]	



	"Missing from subsequent updates"- Subsidy is missing	
	from subsequent data updates	
	"Missing end date"-[YR_PIS] and [YR_ALLOC] are blank	
	"End date passed" –Calculated subsidy end date is in the	
	past	
	"Nonprogrammatic" – [nonprog] is equal to 1	
LIHTC_2_ProgramName	Name of program	The tax credit type is now displayed in this field instead of "LIHTC".
	[credit]	
	"4% Tax Credit"	
	"9% Tax Credit"	
	"4% and 9% Tax Credit"	
LIHTC_2 _StartDate	Start date of subsidy*	No change.
	[YR_PIS] or [YR_ALLOC] if [YR_PIS] is blank.	
	'Date'	
	*An assumed start date of January 1 is used since only	
	the year placed in service is provided in the originating	
	dataset.	
LIHTC_2_EndDate	Expiration date of subsidy*	Previously subsidy end date was determined by adding 15 years plus the year placed in service. If
	[YR_PIS] + 29 or [YR_ALLOC]+31 if [YR_PIS] is blank.	the tax credit was still listed in HUD's LIHTC Database after 15 years, the subsidy end date was
	'Date'	recalculated to the year placed in service plus 30 years.
	*An assumed end date of December 31st of the previous year is used since only the year placed in service is provided in the originating dataset.	,



LIHTC_2_AssistedUnits	Total number of units covered by subsidy	No change.
	[LI_Units]	
	'Count'	
RHS515_NumberOfSubsidies	Total number of active RHS 515 subsidies attached to property	Changes were made to how subsidy status is determined for all subsidies which may result in a change in the number of active subsidies at each
	'Count'	property.
RHS515_NumberOf Inconclusive Subsidies	Total number of inconclusive RHS 515 subsidies attached to property	New field.
	'Count'	
RHS515_NumberOf Inactive Subsidies	Total number of inactive RHS 515 subsidies attached to property	New field.
	'Count'	
RHS515_1_ID	RHS515 Property ID	Section 515 Direct Loan ID replaced system generated ID.
	[Borrower_ID]-[Project_ID]-[Project_Check_Digit]	Serierated 121
	"ID"	
RHS515_1_Status	Current status of RHS515 subsidy	Subsidy status is now determined using the
	[Estimated Property Exit Year]	estimated property exit year and subsidies can now be classified as inconclusive if they are missing an estimated property exit year.
	"Active" – date is in future as of NHPD refresh	



	"Inconclusive"-date is missing or date is in past as of NHPD refresh "Inactive" - subsidy is missing from subsequent data updates.	
RHS515_1_InacDes	Subsidy status description	New field.
	[Estimated Property Exit Year]	
	"Missing from subsequent updates"- Subsidy is missing from subsequent data updates "Missing end date"-[Estimated Property Exit Year] is	
	blank	
	"End date passed" –Calculated subsidy end date is in the past	
RHS515_1_ProgramName	Name of program	This field replaces "RHS 515".
	[Rural Housing/Labor Housing]	
	"515 Rural Housing"	
	"514 On-Farm"	
	"514 Off-Farm"	
RHS515_1_StartDate	Start date of subsidy	No change.
	[Date of Operation]	
	'Date'	
RHS515_1EndDate	Expiration date of subsidy*	Estimated project exit year replaced the restriction clause expiration date.
	[Estimated Project Exit Year]	Clause expiration date.



	'Date'	
	*Estimated project exit date is assumed to be December 31.	
RHS515_1_AssistedUnits	Total number of units covered by subsidy	No change.
	[Rental Assistance Units]	
	'Count'	
RHS515_2_ID	RHS515 Property ID	Section 515 Direct Loan ID replaced system generated ID.
	[Borrower_ID]-[Project_ID]-[Project_Check_Digit]	
	"ID"	
RHS515_2_Status	Current status of RHS515 subsidy	Subsidy status is now determined using the estimated property exit year and subsidies can
	[Estimated Project Exit Year]	now be classified as inconclusive if they are missing an estimated property exit year.
	"Active" – date is in future as of NHPD refresh	
	"Inconclusive"-date is missing or date is in past as of NHPD refresh	
	"Inactive" - data is missing from subsequent data updates.	
RHS515_2_InacDes	Subsidy status description	New field.
	[Estimated Property Exit Year]	
	"Missing from subsequent updates"- Subsidy is missing from subsequent data updates	



	"Missing end date"-[Estimated Property Exit Year] is	
	blank	
	"End date passed" –Calculated subsidy end date is in the	
	past	
RHS515_2_ProgramName	Name of program	This field replaces "RHS 515".
	[Rural Housing/Labor Housing]	
	"515 Rural Housing"	
	"514 On-Farm"	
	"514 Off-Farm"	
RHS515_2_StartDate	Start date of subsidy	No change.
	[Date of Operation]	
	'Date'	
RHS515_2_EndDate	Expiration date of subsidy*	Estimated project exit year replaced the restriction
	[Estimated Project Exit Year]	clause expiration date.
	'Date'	
	*Estimated exit date is assumed to be December 31.	
RHS515_2_AssistedUnits	Total number of units covered by subsidy	No change.
	[Rental Assistance Units]	
	'Count'	
RHS538_NumberOfSubsidies	Total number of active RHS538 subsidies attached to property	Changes were made to how subsidy status is determined for all subsidies which may result in a



	'Count'	change in the number of active subsidies at each property.
RHS538_NumberOf Inconclusive Subsidies	Total number of inconclusive RHS538 subsidies attached to property	New field.
	'Count'	
RHS538_NumberOf Inactive Subsidies	Total number of inactive RHS538 subsidies attached to property	New field.
	'Count'	
RHS538_1_ID	Unique RHS538 ID created by NHPD	No change.
	"ID"	
RHS538_1_Status	Current status of RHS538 subsidy	Subsidies can now be classified as inconclusive if the subsidy end date is missing.
	"Active" – Calculated subsidy end date is in future as of NHPD refresh	
	"Inconclusive" –date is missing	
	"Inactive" - date is in past as of NHPD refresh or is	
	missing from subsequent data updates.	
RHS538_1_InacDes	Subsidy status description	New field.
	"Missing from subsequent updates"- Subsidy is missing	
	from subsequent data updates	
	"Missing end date"- Calculated subsidy end date is blank	
	"End date passed" –Calculated subsidy end date is in the	
RHS538_1_ProgramName	past Name of program	No change.



	"Program name"	
RHS538_1_StartDate	Start date of subsidy	No change.
	[Date_loan_closing]	
	'Date'	
RHS538_1_EndDate	Expiration date of subsidy	Subsidy end date is now calculated for Section 538 subsidies because the subsidy end date is missing
	[Date_loan_closing] + 25 years	from the US Department of Agriculture's more
	'Date'	recent data update on the Section 538 program.
RHS538_1_AssistedUnits	Total number of units covered by subsidy	No change.
	[Project_size]	
	'Count'	
RHS538_2_ID	Unique RHS538 ID created by NHPD	No change.
	"ID"	
RHS538_2_Status	Current status of RHS538 subsidy "Active" – Calculated subsidy end date is in future as of NHPD refresh "Inconclusive"-Subsidy end date is missing. "Inactive" -Calculated subsidy end date is in past as of NHPD refresh or is missing from subsequent data updates.	Subsidies can now be classified as inconclusive if the subsidy end date is missing.



RHS538_2_InacDes	Subsidy status description	New field.
	"Missing from subsequent updates"- Subsidy is missing from subsequent data updates	
	"Missing end date"-[Date_loan_closing] is blank	
	"End date passed" –Calculated subsidy end date is in the	
	past	
RHS538_2_ProgramName	Name of program	No change.
	"Program name"	
RHS538_2_StartDate	Start date of subsidy	No change.
	[Date_loan_closing]	
	'Date'	
RHS538_2_EndDate	Expiration date of subsidy	Subsidy end date is now calculated for Section 538 subsidies because the subsidy end date is missing
	[Date_loan_closing] + 25 years	from the US Department of Agriculture's more recent data update on the Section 538 program.
	'Date'	
RHS538_2_AssistedUnits	Total number of units covered by subsidy	No change.
	[Project_size]	
	'Count'	
HOME_NumberOfSubsidies	Total number of active HOME subsidies attached to	Changes were made to how subsidy status is
	property	determined for all subsidies which may result in a change in the number of active subsidies at each
	'Count'	property.



HOME_NumberOf Inconclusive Subsidies	Total number of HOME inconclusive subsidies attached to property	New field.
	'Count'	
HOME_NumberOf Inactive Subsidies	Total number of inactive HOME subsidies attached to property	New field.
	'Count'	
HOME_1_ID	HOME subsidy ID	HOME subsidy ID replaced system generated subsidy ID.
	[ID]	
HOME_1_Status	Current status of HOME subsidy	HOME subsidies missing subsidy end dates are now classified as inconclusive.
	[POA End Date]	
	"Active" – date is in future as of NHPD refresh	
	"Inconclusive"-date is missing	
	"Inactive" - date is in past as of NHPD refresh or is missing from subsequent data updates.	
HOME_1_InacDes	Subsidy status description	New field.
	[POA End Date]	
	"Missing from subsequent updates"- Subsidy is missing	
	from subsequent data updates	
	"Missing end date"-[POA End Date] is blank "End date passed" – [POA End Date] is in the past	



HOME_1_ProgramName	Name of program	No change.
	"Program name"	
HOME_1_StartDate	Start date of subsidy	No change.
	[CMPT DATE]	
	'Date'	
HOME_1_EndDate	Expiration date of subsidy	No change.
	[POA End Date]	
	'Date'	
HOME_1_AssistedUnits	Total number of units covered by subsidy	No change.
	[UNITS HOME]	
	'Count'	
HOME_2_ID	HOME subsidy ID	HOME subsidy ID replaced system generated
	[ID]	subsidy ID.
HOME_2_Status	Current status of HOME subsidy	HOME subsidies missing subsidy end dates are
	[POA Date]	now classified as inconclusive.
	"Active" – date is in future as of NHPD refresh "Inconclusive"-date is missing	
	"Inactive" - date is in past as of NHPD refresh or data is	



	missing from subsequent data updates.	
HOME_2_InacDes	Subsidy status description	New field.
	[POA End Date]	
	"Missing from subsequent updates"- Subsidy is missing	
	from subsequent data updates	
	"Missing end date"-[POA End Date] is blank	
	"End date passed" – [POA End Date] is in the past	
HOME_2_ProgramName	Name of program	No change.
	"Program name"	
HOME_2_StartDate	Start date of subsidy	No change.
	[CMPT DATE]	
	'Date'	
HOME_2_EndDate	Expiration date of subsidy	No change.
	[POA End Date]	
	'Date'	
HOME_2_AssistedUnits	Total number of units covered by subsidy	No change.
	[UNITS HOME]	
	'Count'	
PH_ID	HUD assigned AMP number	No change.
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	[DEVELOPMENT_CODE]	
	"HUD ID"	
PH_StartDate	Public housing subsidy start date	New field.
	[dofa]	
	'Date'	
PH_AssistedUnits	Total number of ACC units at property	No change.
	[ACC_UNITS]	
	'Count'	
State_NumberOfSubsidies	Total number of active state subsidies attached to property	New field.
	'Count'	
State_NumberOf Inconclusive Subsidies	Total number of inconclusive state subsidies attached to property	New field.
	'Count'	
State_NumberOf Inactive Subsidies	Total number of inactive state subsidies attached to property	New field.
	'Count'	
State_1_ID	Unique state provided subsidy ID	New field.



Data Dictionary	Changes for	the 2017 D	atabase (	Redesign	Page 60
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	[Subsidy ID]	
	"ID"	
State_1_Status	Current status of State subsidy	New field.
	[Affordability Maturity]	
	"Active" – date is in future as of NHPD refresh "Inactive" - date is in past as of NHPD refresh or is missing from subsequent data updates.	
State_1_ProgramName	Name of program	New field.
	[state]-[program_name]	
	"Program name"	
State_1_StartDate	Start date of subsidy	New field.
	[First PTO Date]	
	'Date'	
State_1_EndDate	Expiration date of subsidy	New field.
	[Affordability Maturity]	
	'Date'	
State_1_AssistedUnits	Total number of units covered by subsidy	New field.
	[assisted_units]	



	'Count'	
State_2_ID	Unique state provided subsidy ID	New field.
	[Subsidy ID]	
	"ID"	
State_2_Status	Current status of State subsidy	New field.
	[Affordability Maturity]	
	"Active" – date is in future as of NHPD refresh "Inactive" - date is in past as of NHPD refresh or is missing from subsequent data updates.	
State_2_ProgramName	Name of program	New field.
	[state]-[program_name]	
	"Program name"	
State_2_StartDate	Start date of subsidy	New field.
	[First PTO Date]	
	'Date'	
State_2_EndDate	Expiration date of subsidy	New field.
	[Affordability Maturity]	



'Date'		
Total number of units covered by subsidy	New field.	
[assisted_units]		
'Count'		
	Total number of units covered by subsidy [assisted_units]	Total number of units covered by subsidyNew field.[assisted_units]

## **Abbreviations**

CBSA	Core Based Statistical Area
REAC	Real Estate Assessment Center
HUD	The US Department of Housing and Urban Development
USDA	The US Department of Agriculture
S.8	Section 8
S.202	Section 202
S.236	Section 236
S.811	Section 811
LIHTC	Low Income Housing Tax Credit
FMR	Fair Market Rent
РН	Public Housing
RHS	Rural Housing Services
FHA	Federal Housing Administration
FMR	Fair Market Rent
USPS	United States Postal Service
SOA	Section of the Act